

New Faces

Matthew Beam is our new Bookkeeper/Administrative Assistant - He will be handling most of our regular bookkeeping and payroll clients. We are **thrilled** to add him to our team, and are confident you will be delighted as well!

New Appearance

www.kevinkimpton.com has a new look and greater functionality. Secure Client Portals have been added. You will now have the ability to log into your own secure folder. With this, you can transfer information – documents, organizers, or even Quick Books files any time of year straight to your CPA - securely and directly. You can also receive information, tax returns, updated Quick Books files. This is a great boon to those of you who live farther away or have busy schedules and have large Quick Books files that cannot be emailed. This provides a secure way to transmit information. Need a copy of your latest tax return for the bank? Go to the portal and get what you need, no waiting, no phone calls, just a click away!



Many tax tools are located on the new website also. Anytime you have a question, just go to www.kevinkimpton.com and check out the Tax Tools, News, and Financial Guides. How much will you need to save for retirement? This will be one of your favorites and can be accessed under Tax Tools, Financial Tools and in the Retirement section. This calculator helps you determine how much you will need for retirement, when you should begin saving and what your Social Security benefits will be. Another favorite link will be "Where's my refund?"

Take your time, visit and browse the new site and become familiar with its many powerful features. Let us know what you think! You can even send us an online referral or pay your bills.

New Services

Along with providing excellent work as your Tax Specialists, Elder Care Services are now being provided. Through this service we are able to help our older clients by paying their bills, reconciling their accounts, tracking their investment accounts, and providing monthly reports to them and/or their adult children to show where the money goes and how long it will last. This service places you in a unique position of being professionally assisted with tax planning and gifting decisions.

Note: Mileage Log Information For 2011 the business mileage rate was 51 cents per mile from Jan –June; and 55.5 cents per mile from July - December. The 2012 rate is 55.5 cents. Keep that log handy!

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